

NEW CAPABILITIES

SCREEN
DESIGNER

ENTERPRISE SEARCH

WORKSPACE

GREENTREE4SALES

ENTERPRISE
SEARCH

GREENTREE4SALES

FLEXI-FORMS

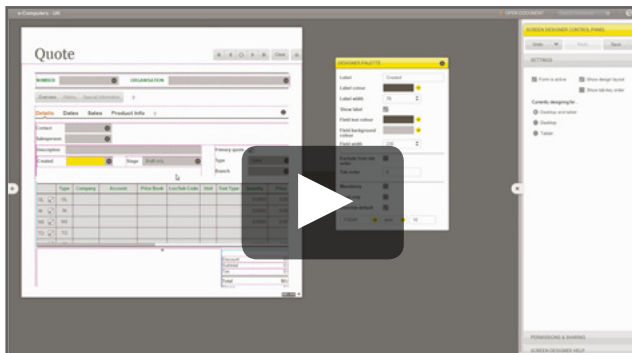
WORKSPACE

SCREEN
DESIGNER

FLEXI-
FORMS

Key Benefits

- Work it your way
- Streamline processes
- No special training
- Consolidate information
- Protect what's sensitive
- Speaks your terminology
- Unlimited versions.



See how it works: watch Screen Designer in action.
<http://youtu.be/Fq3OI3eM-M4>

SCREEN DESIGNER: GIVES YOU THE POWER

Good design is more about creating something fit-for-purpose that empowers its user, than it is about looking good. In nailing the first aspect Greentree4's Screen Designer gives you a very real competitive edge and opportunity to boost productivity. That the resulting screen forms look great and can be tailored to match your brand and company culture, is a real added bonus. That you can do all of this yourself, is game-changing.

Greentree has long recognised that software should adapt to work the way you do – not the other way around. Greentree4 Screen Designer takes another leap forward in giving you the ability to tailor screens at an organisational, team or individual level – without having to bring in the experts. It's not just about being able to change the colour, terminology and content of forms, but for you to be able to alter the layout, workflow, priorities and permissions as well.

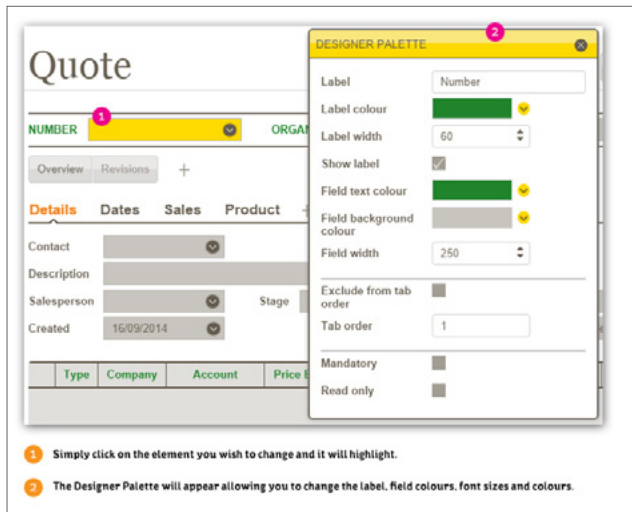
Now you really can work it your way Change it yourself

Like all Greentree functions, use of Screen Designer is controlled at an organisational level; you choose who has access to make the changes. Anyone with a good understanding of Greentree, the work processes involved and your organisation's operation can use it without formal

training or coding experience - most changes are simply 'drag & drop' or changing values in a field. You're not limited to the number of different versions you can create for a single form – unique views can be created to match specific device types, business needs, or processes.

Take control

As you create or re-arrange a screen, Screen Designer guides you through the elements that may need changing, including identifying the device you are designing for. You get to decide what the form should contain, prioritise how the information is displayed and dictate the path the cursor takes as you tab through the form. It also lets you decide who within your organisation has access to it. The result: streamlined business processes, data entry time saved, and improved accuracy and efficiency.



Change what you see

Screen Designer's Design Palette gives you the change options available for the different areas you are working on. This is expanded upon below and covered in the [overview video](#) but in summary you can:

- Change text and background colours
- Change the size of fields and fonts
- Hide or add fields and tabs
- Change the order of fields and tabs
- Make different fields mandatory
- Create new default values
- Assign 'read only' fields

and all of these saved changes are embedded in your new version of the form.

Change your mind

A unique feature of Screen Designer is its unlimited ability to "undo and redo". Simply nominate the edits you wish to "undo" - and if you change your mind again, select "redo" to reinstate the changes (even if you've logged out in between).

Call it what you like

Whether you realise it or not, your organisation has its own terminology. You may prefer "Stock" to "Inventory" or "Estimate" to "Quote". Use Screen Designer to change any label or title to fit the way you work. This saves time and confusion, and ensures everyone is working consistently across your organisation.

Put it where you want

Move and manipulate fields, labels, columns and tabs to suit the way you want work to flow. Hide unnecessary objects to focus your users on what they need to get the job done, or hide sensitive material that only authorised people should see.

Group it your way

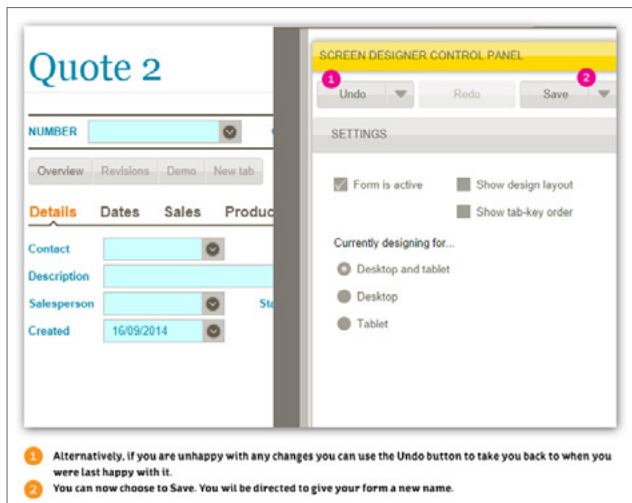
Use tabs to consolidate information in a manner more beneficial to your company. This helps avoid lengthy scrolling and simplifies data entry. Reorder tabs, switch off those you don't need, or create new ones.

Automate efficiency

Make specific fields mandatory, ensuring that vital data is captured. Set default values for fields, cutting the time it takes to move through a process. Hide or lock fields that are unwanted or that must not be changed.

And with Greentree4 Screen Designer **you** can put all of this in place yourself.

Note: Today you can use Screen Designer on forms associated with Greentree4Sales. This will be continually extended as new Greentree4 capabilities come on line.



Screen Designer Control Panel displays the different options available for the various areas you are working on.

YOU MAY ALSO BE INTERESTED IN:

- Flexi-Forms
- Workspace
- Enterprise Search
- Greentree4Sales
- Workflow

WHY GREENTREE?



MANY SOFTWARE PACKAGES COME WITH ADD-ONS, COMPROMISES AND HALF-HEARTED SOLUTIONS.

Greentree believes you need the reassurance of business software that is both comprehensive and integrated, breaking down barriers and powering you to get on with business.

Responsive and flexible, Greentree provides you with a wide variety of modules and sub-modules rarely found in other packages. You switch on the pieces you need, effectively matching the system to fit your business. As your business evolves, Greentree grows with you.

Exploit its accuracy in business metrics; challenge its capability to deliver insightful information. Greentree eradicates long, complicated tasks and effortlessly manages change, to help grow business potential.

Whatever the need, Greentree gives you choices that are cost-effective and proven. Thousands of companies, large and small, have at their fingertips Greentree's simple, smart thinking that empowers better decisions, better prospects.

And, with a partnership network that spans many countries, Greentree is totally accessible. Your unique needs will drive the way Greentree and its partners respond to you. If the only thing missing from this equation is your business, then get in touch – after all, three heads are better than one.

GET READY TO BE PRIMED FOR BUSINESS.