

NEW CAPABILITIES

SCREEN
DESIGNER
ENTERPRISE SEARCH
WORKSPACE
GREENTREE4SALES

ENTERPRISE
SEARCH

GREENTREE4SALES

FLEXI-FORMS
WORKSPACE
SCREEN
DESIGNER

FLEXI-
FORMS

Key Benefits

- Forms that work your way
- No clutter
- Delivers extra data in context
- Faster line entry
- Smart search
- Focus on what's important
- Fits any device.

FLEXI-FORMS : YOUR INTERFACE TO THE ENGINE ROOM

At either end of any information chain is a human being: one captures data, the other extracts it. Greentree4 is as interested in the people involved in the chain as it is in the efficiency of every link. This results in a smoother and smarter way of getting data into your system and back out the other end - and you don't have to be an expert to do it.

Whether you're entering an appointment, an organisation, or inventory lines in a quote, you're looking for a flow that is responsive to the way you work and the way your business prefers to roll. To support this, we've whacked out the clutter and crafted every form to provide the essentials, without removing any of the functional power you'd expect.

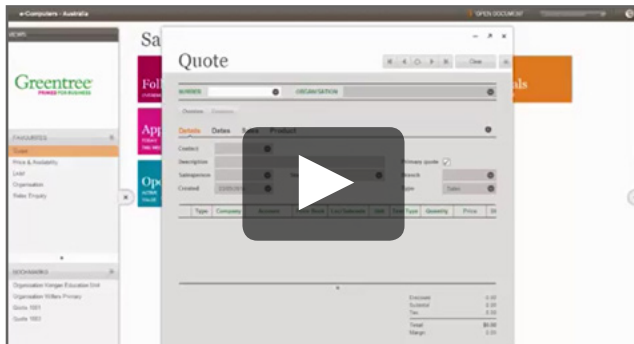
While it may still look like a simple form, we've streamlined the interface between you and the Greentree 'engine room' so you can "work it", like you've never done before - take a look, using quote forms as an example (see on your left).

The fastest way to get information in and out of Greentree

Each form has been redesigned from the ground up to eliminate clutter without stripping any of the functionality you depend on.

Smart search fields

We've added new smarts using Greentree4's **Enterprise Search** capability, increasing the likelihood you'll find an exact match even with incomplete information. You can



Quote forms streamlines the interface between you and the Greentree 'engine room'.

<http://youtu.be/ZOXe15gxXwA>

3 Flexi-Forms

alter the search criteria for each form to ensure you get the fastest and most accurate results, every time. No matter what field you're in, you can search any number of selected database fields such as company names, phone numbers, codes, addresses and more.

Smart line entry

We've improved line entry so that when you make certain selections, information automatically displays from a variety of sources. This means you can instantly check that what you're entering is correct and have any other useful information (such as stock availability or replacement stock items) immediately to hand.

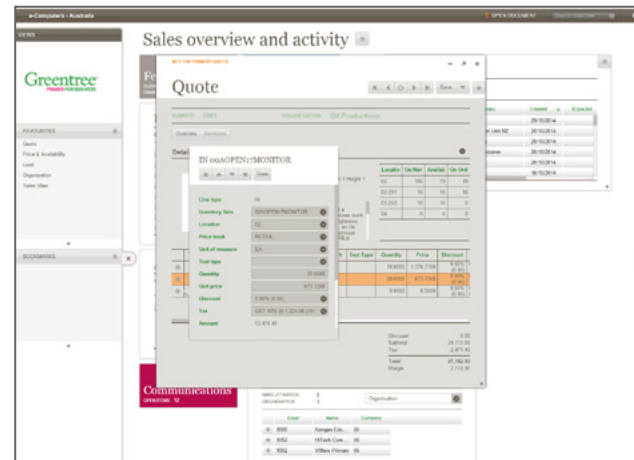
Clever grids

Flexi-Forms' powerful grid system enables you to take better advantage of the visible real estate on a form and get you through each line faster. Not only does it allow you to resize and re-order fields; you can hide (and unhide) columns plus freeze columns to aid with scrolling. Within Flexi-Forms we have also consolidated certain fields based on what you need to see most often: for example, on the [video](#) what used to take up eight columns is now consolidated into three without losing any functionality. To view all of the available fields at once, simply open the pop-up form for each line. Greentree4's [Screen Designer](#) enables you to further modify forms at a company, team or individual level.

Pop-up forms

As you switch between devices you'll want your forms to respond accordingly – nobody enjoys lengthy scrolling or having to expand fields in order to enter data. Select the Asterisk at the start of each line and Greentree4's all-new

pop-up form will give you a small screen-friendly view of all the fields available in that line. It then allows you to modify the grid lines and enter data in a different way, suitable to the device you're using. Smart, eh?



Pop-up view showing expanded options for an inventory line item.

Multiple versions

You often require different versions of the same form to meet different needs across your organisation. Flexi-Forms enables you to do this without having to get an expert in. Using [Screen Designer](#) you can copy the form, make the alterations, and then save it as the new version as simply and easily as you change any other document. It can be as simple as changing one word or redesigning the entire form to be viewed on a selected device, or to meet a specific team's needs. You can then assign access across the different versions of the form.



“It’s the flexibility of the system...I don’t think I’ve ever been told that Greentree can’t do something – there are always solutions to what we want to do.”

Alex Heffer, Deputy Head of Client Finance, Strutt & Parker



“It’s amazing to think there’s a company like Greentree... thinking light years ahead of what businesses might need in the future.”

Larry Hammond, Associate - Land & Business, Bidwells

In The Zone

Use the Asterisk at the top of your form to open The Zone, exposing even more features. You can think of The Zone as your “top drawer” where you keep what’s most important to you. In The Zone you access and manage key information in real time:

- Keep track of who creates and changes records
- Add approvals to change the status of a quote in your system
- Read or add new notes
- Activate an instant alert.

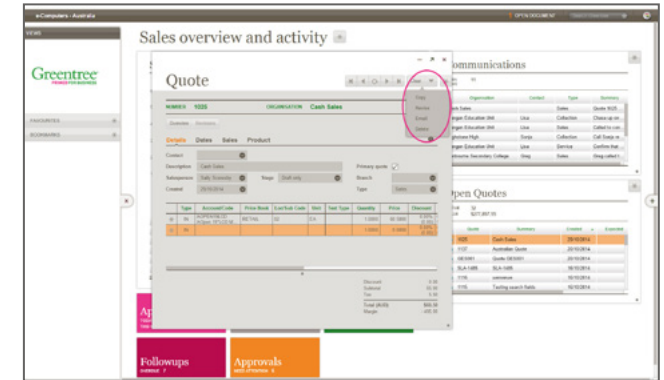
The Zone always alerts you if there is something in it of interest, keeping you in the loop 24/7.

Approve	Reject	Cancel	Request approval	Done	APPROVAL CODES
Web3D Normal Approval Daniel UnApproved	Approve in advance: no Approve previous: no Override previous: no	Reason: Approval required Narration:			NOTES INSTANT ALERT
Web3D Normal Approval George UnApproved	Approve in advance: no Approve previous: no Override previous: no	Reason: Approval required Narration:			
Web3D Normal Approval James UnApproved	Approve in advance: no Approve previous: no Override previous: no	Reason: Approval required Narration:			
Web3D Normal Approval Susan UnApproved	Approve in advance: no Approve previous: no Override previous: no	Reason: Approval required Narration:			

The Zone: Showing pending approvals.

Smart Buttons

Smart Buttons give you a list of actions you can take based on the record you are viewing and activity you are doing. Smart Button options change between screens and dynamically change depending upon the part of the screen you are working on.



Smart Button options change, depending upon where you’re working on a form.

YOU MAY ALSO BE INTERESTED IN:

- Screen Designer
- Workspace
- Enterprise Search
- Greentree4Sales
- Workflow

WHY GREENTREE?



MANY SOFTWARE PACKAGES COME WITH ADD-ONS, COMPROMISES AND HALF-HEARTED SOLUTIONS.

Greentree believes you need the reassurance of business software that is both comprehensive and integrated, breaking down barriers and powering you to get on with business.

Responsive and flexible, Greentree provides you with a wide variety of modules and sub-modules rarely found in other packages. You switch on the pieces you need, effectively matching the system to fit your business. As your business evolves, Greentree grows with you.

Exploit its accuracy in business metrics; challenge its capability to deliver insightful information. Greentree eradicates long, complicated tasks and effortlessly manages change, to help grow business potential.

Whatever the need, Greentree gives you choices that are cost-effective and proven. Thousands of companies, large and small, have at their fingertips Greentree's simple, smart thinking that empowers better decisions, better prospects.

And, with a partnership network that spans many countries, Greentree is totally accessible. Your unique needs will drive the way Greentree and its partners respond to you. If the only thing missing from this equation is your business, then get in touch – after all, three heads are better than one.

GET READY TO BE PRIMED FOR BUSINESS.